

VITROX

VITROX

...innovating vision



VITROX CORPORATION BERHAD

(Company No.: 649966-K)

(Incorporated in Malaysia under the Companies Act 1965)

PUBLIC ISSUE OF 17,600,000 NEW ORDINARY SHARES OF 10 SEN EACH IN VITROX CORPORATION BERHAD ("VITROX") AT AN ISSUE PRICE OF 60 SEN PER SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:-

- ⊕ 1,900,000 NEW ORDINARY SHARES OF 10 SEN EACH MADE AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS AND EMPLOYEES OF VITROX AND ITS SUBSIDIARY
- ⊕ 3,000,000 NEW ORDINARY SHARES OF 10 SEN EACH MADE AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC
- ⊕ 12,700,000 NEW ORDINARY SHARES OF 10 SEN EACH BY WAY OF PRIVATE PLACEMENT

AND

BONUS ISSUE OF 62,000,000 NEW ORDINARY SHARES OF 10 SEN EACH IN VITROX TO BE CREDITED AS FULLY PAID-UP TO THE SHAREHOLDERS OF VITROX ON THE BASIS OF TWO (2) NEW ORDINARY SHARES OF 10 SEN EACH FOR EVERY THREE (3) EXISTING ORDINARY SHARES OF 10 SEN EACH HELD IN VITROX AFTER THE PUBLIC ISSUE AND TO BE COMPLETED PRIOR TO LISTING

AND

OFFER OF OPTIONS UNDER THE EMPLOYEES' SHARE OPTION SCHEME OF VITROX TO ITS NON-EXECUTIVE DIRECTORS

IN CONJUNCTION WITH ITS LISTING ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD

Adviser, Underwriter, Sponsor and Placement Agent



HWANG-DBS SECURITIES BERHAD

(Company No.:14389-U)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 3 OF THIS PROSPECTUS.

This Prospectus is dated 16 August 2005

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